

ICAPITAL

您通往新加坡资本市场的桥梁
Your Bridge to Singapore's Capital Market

科技产业
Technology Industry

关于我们

我们是一家立足前沿的企业，通过提供高品质的创新解决方案，助力各行业客户实现业务增长与效能提升。

企业愿景

成为以创新解决方案驱动跨行业变革的全球领导者，通过值得信赖的专业服务构建可持续发展未来。

使命宣言

以创新为舟，以可靠为帆，通过切实有效的解决方案，为客户与伙伴创造可持续增长的真实价值。

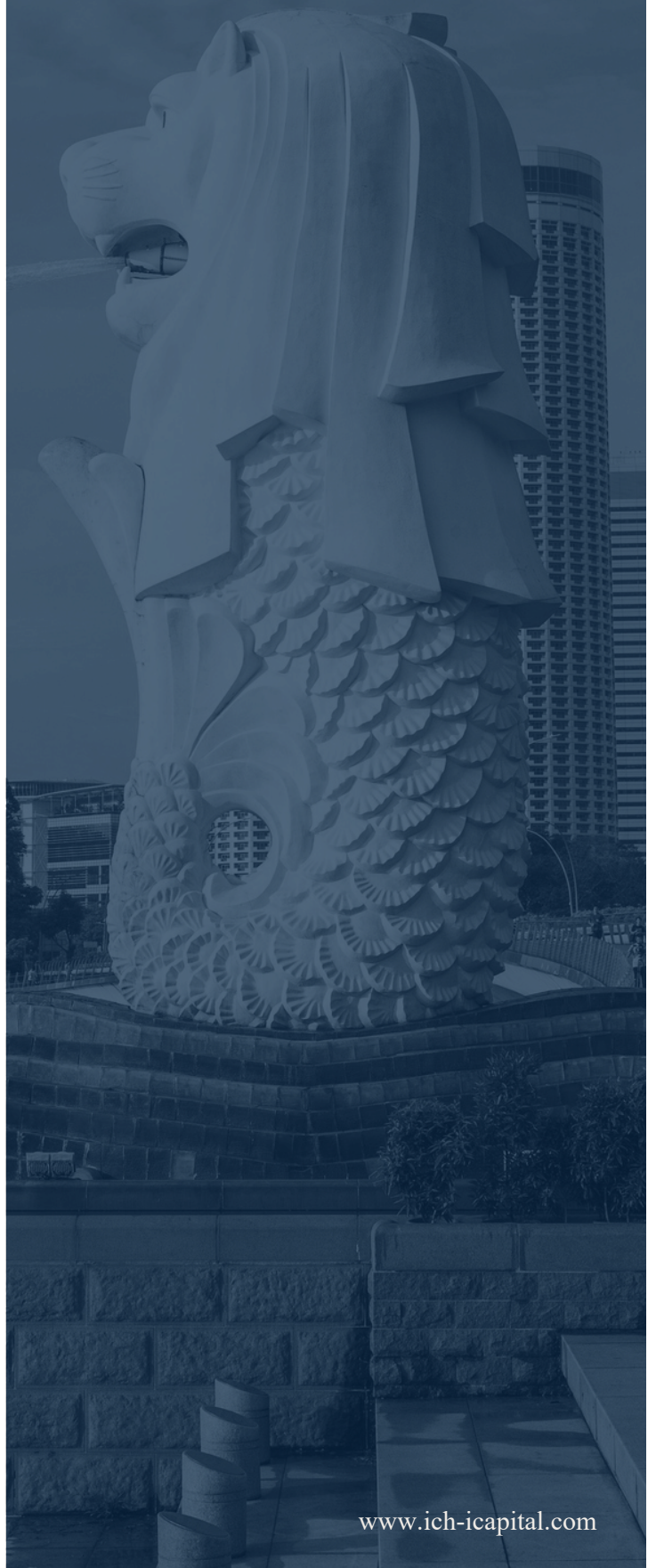


卓侨兴

ICAPITAL
董事长

ICAPITAL

凭借充满活力的资深团队与
成效可鉴的服务承诺，Fauget
诚为助力企业成长、变革与
成功的理想合作伙伴



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开篇导言

随着中国企业持续拓展全球业务，选择一个稳定、可信且国际认可的上市目的地变得日益重要。合适的上市平台将为您开启全球资本通道、提升国际品牌形象、赢得机构投资者信任、获得可持续的长期估值，并提供多市场扩展机遇。

对于希望建立全球布局的中国企业而言，新加坡已成为最具公信力与吸引力的资本市场之一。

iCapital 的使命是以信心、清晰的视野与世界级的执行力，协助中国企业把握这一机遇。我们正是连接您企业业务与新加坡一流资本市场的桥梁。

为何选择新加坡

通往全球市场的卓越门户

对于准备首次公开上市的成长型企业而言，市场的选择至关重要。



新加坡提供了一个可信赖、稳定且备受国际尊重的平台，能够在企业从私人经营转向全球认可的上市公司的关键转型阶段，提供坚实支持。

新加坡不仅是金融中心，更提供了一个支持技术创新、产品开发和长期价值创造的生态系统。

因此，对于拥有独特平台或知识产权、希望拓展区域市场并建立全球影响力的科技企业而言，新加坡无疑是一个理想的枢纽。



可信



创新



增长

新加坡的核心优势

科技驱动型企业的

蓬勃枢纽

在扶持基于专有技术、可扩展平台及专业数字解决方案的企业方面，拥有卓越记录。

支持产品开发与 区域扩张的资本

坚实的投资者群体，助力科技企业推进产品开发、引进人才并实现区域扩张。

支持新兴 科技领军 者的市场

一个均衡的上市环境，让成长阶段的科技公司既能获得投资者关注，又无需担心被全球行业巨头的光环所掩盖；为寻求超越IPO的长期资本的首次发行企业，提供了一个可信赖的平台。

成熟完善的科技与创 新生态系统

作为区域科技创新枢纽，拥有顶尖学府、科研机构及政府支持的研发计划作为强大后盾

赢得企业客 户与战略合 作伙伴的坚 实信任

新加坡卓越的治理水平与透明度，显著提升了企业的可信度与声誉。



卓著业绩



世界级水准



稳健可靠

1

新加坡，您通往国际拓展的值得信赖的门户

SGX 是亚洲国际化程度最高的多元资产交易所，其中约40%的上市公司及逾80%的上市债券均来自新加坡境外。

SGX-NASDAQ 2026

新交所与纳斯达克的合作构建了双重上市框架，为雄心勃勃的高科技成长型企业拓宽了通道，助其获得更高的市场关注度。



新加坡上市生态系统在政策支持与激励措施下持续演进，近期改革包括：

- 针对主要上市公司的20%税收减免
- 50亿新元股权市场发展计划，引导大量资本注入本地股市
- 扩展后的5000万新元“新加坡股权市场资助计划”（GEMS项目），用于增强独立研究覆盖

2

中国企业如何

从新加坡上市中获益

我们专业的研发能力，助力科技企业发展

更多内容，请见下页 →



SG Innovate

是一个政府支持的平台，通过为初创企业对接资金、产业合作伙伴与全球网络，为深度科技企业提供支持并推动其规模化发展，助力科技公司加速将创新成果推向市场。

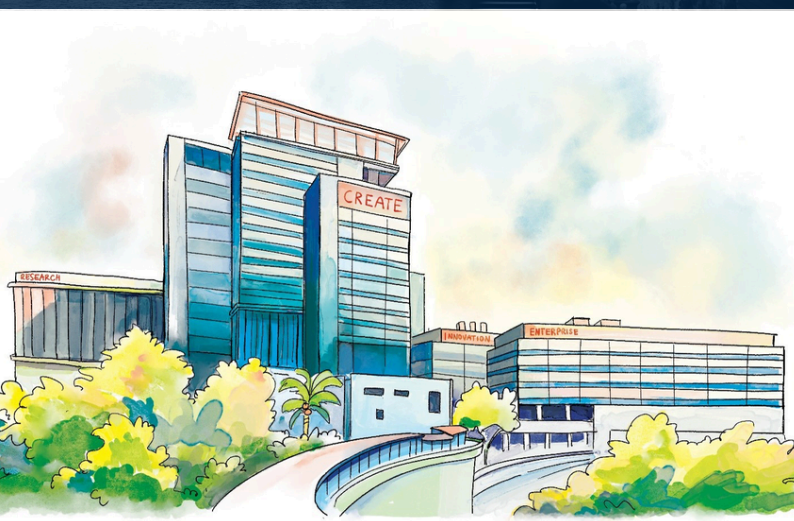


AI Singapore

一项推动人工智能研究、开发与产业应用的国家战略计划，助力企业构建与部署AI能力，获取研究人才资源，并将人工智能深度融入产品与运营体系。



AI SINGAPORE



RIE2030 (Research, Innovation & Enterprise Plan)

一项长期国家投资框架，为先进计算、人工智能、金融科技及新兴技术领域战略研发提供资金支持，营造稳定的创新环境，助力科技企业强化产品差异化与市场竞争力。



扫描二维码，
了解更多！

为何选择 ICapital

ICH Capital 是您在新加坡交易所上市及首次公开募股顾问服务领域值得信赖的合作伙伴。凭借深厚的行业与监管专业知识，我们成功打造了诸多典型案例，尤其在高端制造与科技领域。

我们量身定制的顾问服务超越常规的上市支持。在引导您及您的公司完成新加坡交易所上市的每一个阶段的同时，我们还提供专业解决方案，以应对任何行业所面临的独特挑战。

我们过往的成功业绩 为您注入信心



- 完成逾100宗交易，总价值超20亿新元
- 为5家先进制造业企业募集资金超5500万新元
- 依托25年行业经验深耕
- 专业布局遍及全球，成功助力企业在新加坡交易所 (SGX) 纽约证券交易所 (NYSE)、纳斯达克 (NASDAQ)、台湾证券交易所 (TWSE)、香港交易所(HKSE) 及深圳证券交易所 (SZSE) 上市
- 已向新加坡金融管理局 (MAS) 注册为豁免企业融资顾问

我们何以始终成为客户的首选



我们不止步于上市筹备：

我们不仅助您做好上市准备，更为您量身设计契合产业增长脉络与投资者期待的战略规划与实施路径。这意味着我们将协助您明确：



市场定位：

在竞争激烈的全球市场中确立您技术的差异化优势。



分析师与投资者沟通要点：

清晰传递您在快速演变行业中的长期增长潜力与韧性。



核心价值驱动因素：

如经常性收入模式、软件采用率与创新周期。



投资主题：

凸显可扩展性、知识产权优势与研发管线价值。

企业成长不止于上市——我们还将通过并购咨询与私募融资持续提供支持，协助您在上市前后获取战略资本，以实现扩大规模、推动创新与拓展业务的目标。

不一样的IPO顾问服务之道：

在ICapital，我们为您提供上市全程的全面指导——从前期评估到敲响上市钟声。我们的IPO顾问服务亲力亲为、注重战略，专为应对复杂性、监管与增长挑战的公司而设计。以下是我们提供的支持：

- **上市准备与新交所合规：**我们协助评估并完善您的治理结构、信息披露与内控体系，助您自信符合新交所上市标准
- **多方协调：**我们统筹整个IPO生态系统——与审计师、法律顾问、保荐人及承销商紧密协作，确保上市流程高效推进。
- **治理与重组：**我们指导您的董事会构成、审计准备及公司重组，塑造能提振投资者信心的治理形象。
- **投资故事与市场定位：**我们打磨您的投资者叙事，突显增长潜力，回应市场关切，并为公司的长期成功奠定市场定位。

众多企业已与我们共创成功， 现在轮到您了

TechCreate Group Ltd (NYSE: TCGL)
从区域科技公司到纽交所上市金融科技企业
IPO 顾问服务 | 科技与金融科技领域

TechCreate Group 成立于2015年，最初是一家科技咨询公司及软件分销商。

为资助创新、强化产品能力、支持国际扩张，TechCreate 寻求获取长期资本与国际投资者，由此启动了在美国首次公开募股 (IPO) 的计划。

2025年10月，我们成功协助TechCreate通过IPO在纽约证券交易所美国板块上市（发行价为每股4.00美元，募集资金约1020万美元）。

上市后，TechCreate 运营表现显著提升，毛利率从上市前的57%提高至70.5%，并成功获取包括文策实时引擎升级与柬埔寨二维码收款音箱推出在内的新项目。截至2026年1月，公司股价较发行价已上涨超50%。

About Us

We are a forward-thinking company delivering high-quality, innovative solutions that drive growth and efficiency across diverse industries.

Vision

To provide innovative, reliable, and effective solutions that create real value for our clients and partners.

Mission

To be a trusted leader across multiple sectors, recognized for driving progress and delivering excellence.

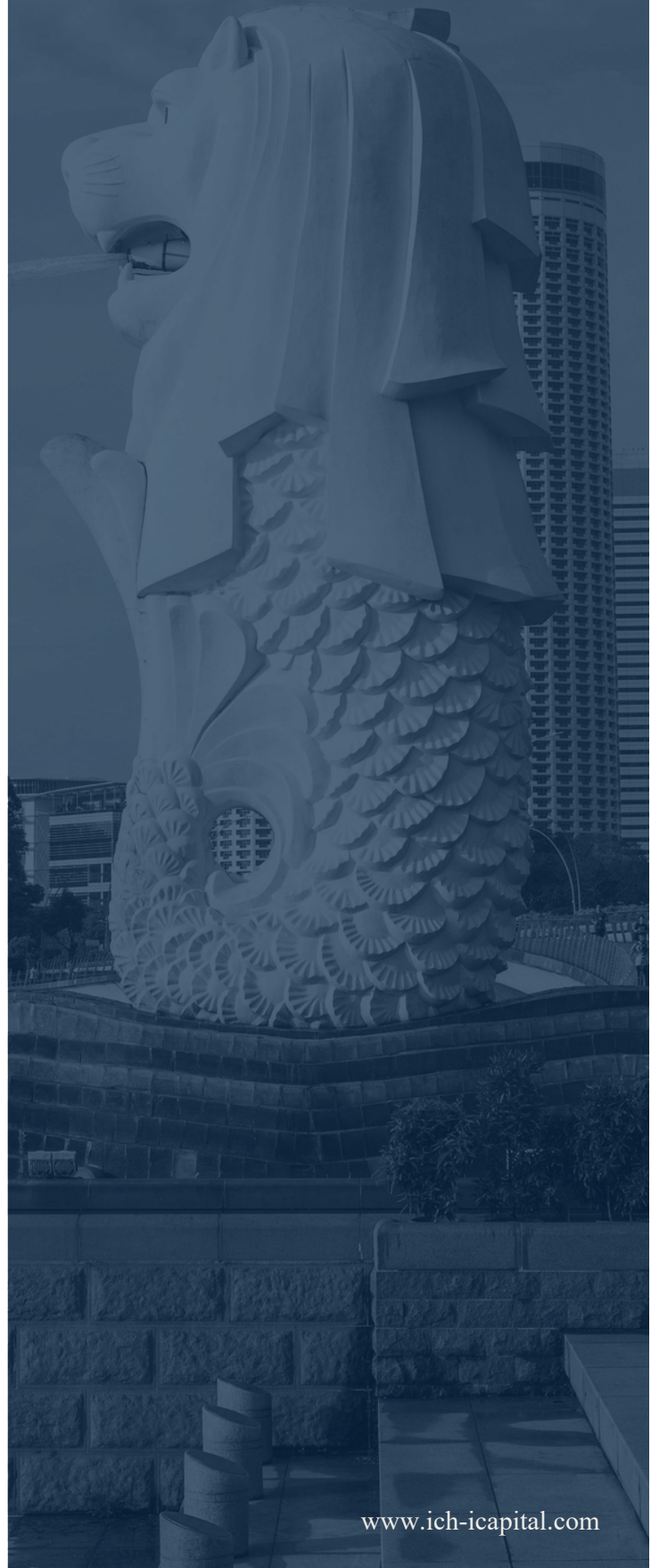


Vincent Toe

ICAPITAL
CEO

ICAPITAL

With a dynamic, experienced team and a commitment to delivering measurable results, Fauget is your ideal partner for growth, transformation, and success.



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Opening Message

As Chinese companies continue to expand internationally, securing a stable, trusted, and globally recognised listing destination becomes increasingly important. The right listing venue opens doors to Global capital, International branding, Institutional investor trust, Sustainable long-term valuation, and Multi-market expansion opportunities.

Singapore has emerged as one of the most credible and attractive capital markets for Chinese companies looking to establish a global footprint.

iCapital's mission is to help Chinese companies navigate this opportunity with confidence, clarity, and world-class execution. We are the bridge connecting your business to Singapore's premier capital market.

Why Singapore?

A Premier Gateway to Global Markets

For growth-driven enterprises preparing for their first public listing, your choice of market matters.

Singapore offers a credible, stable, and internationally respected platform that supports companies at a critical stage of transformation, from privately run businesses to globally recognised listed companies.



More than a financial centre, Singapore provides an ecosystem that supports technological innovation, product development, and long-term value creation.

This makes Singapore an ideal hub for technology companies with unique platforms or intellectual property that want to expand regionally and establish a global presence.



Credibility



Innovation



Growth

Singapore's Core Strengths

A Thriving hub for Technology-Driven Businesses

Strong record of hosting companies built on proprietary technology, scalable platforms, and specialized digital solutions.

Capital That Supports Product Development and Regional Scaling

Strong investor base supporting tech firms in product development, talent acquisition, and regional expansions.

A Market That Supports Emerging Technology Leaders

A balanced listing environment allowing growth-stage tech firms to gain investor attention without being overshadowed by global incumbents, providing a credible platform for first-time issuers seeking long-term capital beyond their IPO

Well-Established Technology and Innovation Ecosystem

A regional hub for tech innovation, supported by leading universities, research institutes, and government-backed R&D initiatives

Strong Credibility with Enterprise Customers and Strategic Partners

Enhanced credibility from Singapore's strong governance and transparency



Strong record




World-Class



Stability

1

Singapore, your trusted gateway for international expansion

SGX  market is Asia's most international multi-asset exchange, with about 40% of listed companies and over 80% of listed bonds originating outside Singapore.

SGX-NASDAQ 2026

The SGX-Nasdaq collaboration is a dual listing framework enhancing pathways for ambitious high tech growth firms to gain more visibility.



Singapore's listing ecosystem continues to evolve with policy support and incentives, with recent reforms including:

- ★ 20% tax rebate for primary listings
- ★ \$5 billion Equity Market Development Programme, channeling significant capital into local equities market.
- ★ Expanded \$50 million Grant for Equity Market Singapore (GEMS programme) that enhances independent research coverage.

How Chinese Companies Benefit

From a Singapore Listing

2

Our Specialised R&D Capabilities Supporting Tech companies

More on the next page →



SG Innovate

A government-backed platform that supports and scales deep-tech ventures by connecting startups with funding, industry partners, and global networks, helping tech companies bring their innovations to markets on a faster scale.

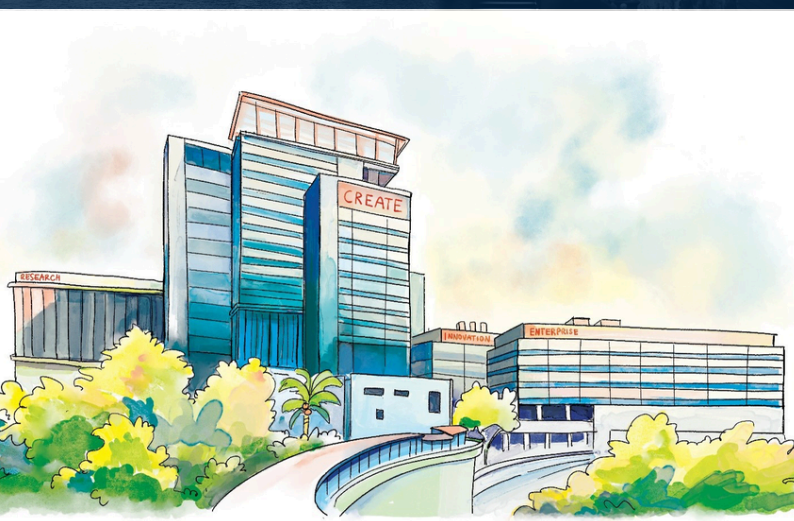


AI Singapore

A national initiative that drives AI research, development, and industry adoption, enabling companies to build and deploy AI capabilities, have access to research talent, and integrate AI into products and operations.



AI SINGAPORE



RIE2030 (Research, Innovation & Enterprise Plan)

A long-term national investment framework that funds strategic R&D in advanced computing, AI, fintech, and emerging technologies, creating a stable innovation environment that helps tech companies strengthen product differentiation and competitiveness.



Scan the QR code
to find out more!

Why ICapital

ICH Capital is your trusted partner for SGX listing and IPO advisory. We leverage our deep industry and regulatory expertise to produce proven success stories especially in the advanced manufacturing and technology sectors

Our tailored advisory services go beyond standard IPO support. We guide you and your company through every stage of an SGX listing, while offering specialized solutions that address the unique challenges of any sector.



Our Proven Track Record Inspires Confidence



- 100+ total deals closed worth over S\$2 billion
- **Raised over S\$55 million** in capital, fueling innovation across 5 ventures.
- Backed by 25 years of experience
- Expertise spans continents, with successful IPOs across SGX, NYSE, Nasdaq, TWSE, HKSE and SZSE
- Lodged with the MAS as an Exempt Corporate Finance Advisor.

Why we have been the first choice for clients



We Go Above and Beyond:

We don't just prepare you for listing. We design a strategy and roadmap that align with your industrial growth story and investor expectations. This means helping you define your:



Market positioning:
that differentiates your technology in competitive global markets.



Analyst and investor messaging:
that communicates long-term growth potential and resilience in fast-evolving industries.



Key value drivers:
such as recurring revenue models, software adoption rates, and innovation cycles



Investment story:
that highlights scalability, intellectual property, and R&D pipelines.

And because growth doesn't stop at listing, we extend support through M&A advisory and private capital raising—helping you secure strategic capital to scale, innovate, and expand pre- and post-IPO.

IPO Advisory, Done Differently:

At ICapital, we provide comprehensive guidance through every stage of your listing—from early-stage evaluation to ringing the bell. Our IPO advisory is hands-on, strategic, and built for companies navigating complexity, regulation, and growth. Here's how we support you:

- **IPO Readiness & SGX Compliance:** We help assess and prepare your governance, disclosures, and controls to meet SGX listing standards with confidence
- **Stakeholder Coordination:** We coordinate the full IPO ecosystem—working closely with auditors, legal advisors, sponsors, and underwriters to streamline IPO execution
- **Governance & Restructuring:** We guide your board composition, audit readiness, and corporate restructuring to shape a governance profile that inspires investor confidence
- **Equity Story & Market Positioning:** We shape your investor narrative to highlight your growth potential, address market concerns, and position your company for long-term success.

They've achieved success with us.
Now it's your turn.

TechCreate Group Ltd (NYSE: TCGL) **From Regional Tech Firm to NYSE-Listed Fintech** IPO Advisory | Technology & FinTech

Founded in 2015, TechCreate Group began as a technology consultancy and software distributor

To fund innovation, strengthen product capabilities, support international expansion, TechCreate sought access to long-term capital and international investors, pursuing an initial public offering (IPO) in the United States

In October 2025, We successfully helped TechCreate list on NYSE American via an IPO (priced at US\$4.00 per share, raising approximately US\$10.2 million,

Following the listing, TechCreate improved its operating performance, reporting gross margins of 70.5%, up from 57% pre-IPO, and securing new projects including Real-Time Engine enhancements in Brunei and the launch of the QR Soundbox in Cambodia. As of January 2026, the Company's share price had increased by over 50% from its IPO price.

ICAPITAL

www.ich-icapital.com

