

ICAPITAL

您通往新加坡资本市场的桥梁
Your Bridge to Singapore's Capital Market

先进制造业
Advanced Manufacturing Industry

关于我们

我们是一家立足前沿的企业，通过提供高品质的创新解决方案，助力各行业客户实现业务增长与效能提升。

企业愿景

成为以创新解决方案驱动跨行业变革的全球领导者，通过值得信赖的专业服务构建可持续发展未来。

使命宣言

以创新为舟，以可靠为帆，通过切实有效的解决方案，为客户与伙伴创造可持续增长的真实价值。



卓侨兴

ICAPITAL
董事长

ICAPITAL

凭借充满活力的资深团队与成效可鉴的服务承诺，Fauget诚为助力企业成长、变革与成功的理想合作伙伴



内 容

为何选择新加坡

- 通往全球市场的卓越门户.....
- S新加坡的核心优势.....
- 中国企业如何受益于新加坡上市.....

为何选择 iCapital

- 我们过往的成功业绩注入信心.....
- 我们何以始终成为客户首选.....
- 成功案例.....

开篇导言

随着中国企业持续拓展全球业务，选择一个稳定、可信且国际认可的上市目的地变得日益重要。合适的上市平台将为您开启全球资本通道、提升国际品牌形象、赢得机构投资者信任、获得可持续的长期估值，并提供多市场扩展机遇。

对于希望建立全球布局的中国企业而言，新加坡已成为最具公信力与吸引力的资本市场之一。

iCapital 的使命是以信心、清晰的视野与世界级的执行力，协助中国企业把握这一机遇。我们正是连接您企业业务与新加坡一流资本市场的桥梁。

为何选择新加坡

通往全球市场的卓越门户

对于准备首次公开上市的成长型企业而言，市场的选择至关重要。

新加坡提供了一个可信赖、稳定且备受国际尊重的平台，能够在企业从私人经营转向全球认可的上市公司的关键转型阶段，提供坚实支持。



新加坡不止是金融中心，更在于提供支持产业扩张、先进工程与长期价值创造的生态系统。

因此，对于具备坚实工程基础、从事资本密集型运营，并致力于扩大产能、提升技术能力、拓展海外市场的制造商而言，新加坡是一个理想的枢纽。



可信



创新



增长

新加坡的核心优势

这是一个认可工程与执行 能力的市场

在支持具备工程深度和专业制造能力的公司方面拥有良好记录。

接入世界一流 先进制造与研发生 态系统

作为公认的先进制造与工业研发枢纽，企业在此可享专注于精密工程、先进材料、机器人技术、自动化以及工业4.0解决方案的研究设施。

为长期产 业增长提 供稳健 平台

新加坡提供了一条清晰且可预测的上市路径，使首次发行企业能够安心上市，同时专注于公司运营。上市并非终点，新加坡交易所(SGX)还提供灵活的后续融资渠道，以支持企业的进一步扩张、技术投资及海外增长。

提升全球客户与项目 合作伙伴的可信度

在新加坡上市，彰显出企业卓越的治理水平、严谨的财务纪律以及长期的可靠性。这有助于深化与跨国客户、合作伙伴及工程总承包(EPC)承包商的合作关系。

契合产业扩 张的资本

这里拥有理解资本密集型增长策略的强大投资者基础，尤其适合那些投资新产线、先进机械和工厂扩建的制造企业。



卓著业绩



世界级水准



稳健可靠

新加坡，您通往国际拓展的值得信赖的门户

SGX 是亚洲国际化程度最高的多元资产交易所，其中约40%的上市公司及逾80%的上市债券均来自新加坡境外。

新加坡上市生态系统在政策支持与激励措施下持续演进，近期改革包括：

- 针对主要上市公司的20%税收减免
- 50亿新元股权市场发展计划，引导大量资本注入本地股市
- 扩展后的5000万新元“新加坡股权市场资助计划”(GEMS项目)，用于增强独立研究覆盖

我们助力科技企业的专业化研发能力

更多内容，请见下页 →

中国企业如何
从新加坡上市中获益



与产业界共同研发先进制造解决方案的应用研究机构，助力企业采纳工业4.0技术、提升生产力并培养高素质人才。



帮助制造商在低风险环境中试验与验证新型制造及再制造技术，使企业能够以更低风险测试并规模化智能制造解决方案，同时缩短创新周期、降低开发成本。



Jurong Innovation District (JID)

一个综合性的先进制造中心，为企业提供制造商、研究机构与技术合作伙伴共聚的生态系统。通过共享设施与便捷协作，助力企业加速将先进制造业务规模化拓展至国际市场。



扫描二维码，
了解更多！

为何选择 ICapital

ICH Capital 是您在新加坡交易所上市及首次公开募股顾问服务领域值得信赖的合作伙伴。凭借深厚的行业与监管专业知识，我们成功打造了诸多典范案例，尤其在高端制造与科技领域。

我们量身定制的顾问服务超越常规的上市支持。在引导您及您的公司完成新加坡交易所上市的每一个阶段的同时，我们还提供专业解决方案，以应对任何行业所面临的独特挑战。



我们过往的成功业绩
为您注入信心



- 完成逾100宗交易，总价值超20亿新元
- 为4家先进制造业企业募集资金超20亿新元
- 依托25年行业经验深耕
- 专业布局遍及全球，成功助力企业在新加坡交易所 (SGX)、纽约证券交易所 (NYSE)、纳斯达克 (NASDAQ)、台湾证券交易所 (TWSE)、香港交易所 (HKSE) 及深圳证券交易所 (SZSE) 上市
- 已向新加坡金融管理局 (MAS) 注册为豁免企业融资顾问

我们何以始终成为客户的首选



我们不止步于上市筹备：

我们不仅助您做好上市准备，更为您量身设计契合产业增长脉络与投资者期待的战略规划与实施路径。这意味着我们将协助您明确：



市场定位：

清晰呈现您的行业领导地位、
可持续发展能力与运营效率。



核心价值驱动因素：

资产利用率、成本效
益与长期合约。



分析师与投资者沟通要点：

清晰传递企业稳定性与可持
续增长前景。



投资主题：

着重突出生产能力、
供应链韧性与全球竞争力。

企业成长不止于上市——我们还将通过并购咨询与私募融资持续提供支持，
协助您在上市前后获取战略资本，以实现扩大规模、推动创新与拓展业务的目标。

不一样的 顾问服务之道：

在 **服务亲力亲为、注重战略、专为应对复杂性、监管与增长挑战的公司而设计**，我们为您提供上市全程的全面指导——从前期评估到敲响上市钟声。我们的IPO顾问

以下是我们提

供的支持：

- 上市准备与新交所合规：** 我们协助评估并完善您的治理结构、信息披露与内控体系，助您自信符合新交所上市标准
- 多方协调：** 我们统筹整个 生态系统——与审计师、法律顾问、保荐人及承销商紧密协作，确保上市流程高效推进。
- 治理与重组：** 我们指导您的董事会构成、审计准备及公司重组，塑造能提振投资者信心的治理形象。
- 投资故事与市场定位：** 我们打磨您的投资者叙事，突显增长潜力，回应市场关切，并为公司的长期成功奠定市场定位。

众多企业已与我们共创成功，
现在轮到您了

Yangzijiang Shipbuilding Holdings (SGX: BS6)

从江河造船商到全球海事领袖

IPO 顾问服务 | 海事与造船

在公开上市之前，扬子江船业是一家处于成长期但受资本限制的内河船舶制造商。为扩大产能并进军更高价值的商用船舶领域，该集团需要寻求长期资本与国际投资者的支持。

2007年4月，我们主导了扬子江船业通过首次公开募股IPO在新加坡交易所的成功上市。此次发行定价为每股0.95新元，募集资金约10.9亿新元，成为当时新交所规模最大的IPO项目之一。

上市以来，扬子江船业已发展成为国内领先的造船企业之一。截至2026年1月，其股价已上涨至3.65新元，年营业额突破300亿新元，并已获得22艘船舶的建造订单，总价值约9.2亿美元。

About Us

We are a forward-thinking company delivering high-quality, innovative solutions that drive growth and efficiency across diverse industries.

Vision

To provide innovative, reliable, and effective solutions that create real value for our clients and partners.

Mission

To be a trusted leader across multiple sectors, recognized for driving progress and delivering excellence.



Vincent Toe

ICAPITAL
CEO

ICAPITAL

With a dynamic, experienced team and a commitment to delivering measurable results, Fauget is your ideal partner for growth, transformation, and success.



Content

Why Singapore

- A Premier Gateway to Global Markets.....
- Singapore's Core Strengths.....
- How Chinese Companies Benefit from a Singapore Listing.....

Why iCapital

- Our Proven Track Record Inspires Confidence.....
- Why We Have Been The First Choice For Clients.....
- Success Story.....

Opening Message

As Chinese companies continue to expand internationally, securing a stable, trusted, and globally recognised listing destination becomes increasingly important. The right listing venue opens doors to Global capital, International branding, Institutional investor trust, Sustainable long-term valuation, and Multi-market expansion opportunities.

Singapore has emerged as one of the most credible and attractive capital markets for Chinese companies looking to establish a global footprint.

iCapital's mission is to help Chinese companies navigate this opportunity with confidence, clarity, and world-class execution. We are the bridge connecting your business to Singapore's premier capital market.

Why Singapore?

A Premier Gateway to Global Markets

For growth-driven enterprises
preparing for their first public listing, your
choice of market matters.



Singapore offers a credible, stable, and internationally respected platform
that supports companies at a critical stage of transformation, from privately run businesses to globally recognised listed companies.

More than a financial centre,
Singapore offers an ecosystem that supports industrial expansion, advanced engineering, and long-term value creation.

This makes Singapore an ideal hub
for manufacturers with strong engineering foundations and capital-intensive operations seeking to expand capacity, upgrade capabilities, and scale beyond their domestic market.



Credibility



Innovation



Growth

Singapore's Core Strengths

A Market That Recognises Engineering and Execution Strength

A strong track record of supporting companies built on engineering depth and specialised manufacturing.

Access to a World-Class Advanced Manufacturing & R&D Ecosystem

A recognised hub for advanced manufacturing and industrial R&D, where companies have access to research facilities focused on precision engineering, advanced materials, robotics, automation, and industry 4.0 solutions.

A Stable Platform for Long-Term Industrial Growth

A clear and predictable pathway to public markets, enabling first-time issuers to list confidently while focusing on operations. Beyond the IPO, SGX provides flexible follow-on funding to support further expansion, technology investment, and overseas growth.



Enhanced Credibility with Global Customers and Project Partners

A Singapore listing signals strong governance, financial discipline, and long-term reliability. This supports engagement with multinational customers, partners & EPC contractors,

Capital Aligned with Industrial Expansion and Modernisation

A strong investor base that understand capital-intensive growth strategies, catering towards manufacturers investing in new production lines, advanced machinery, and plant expansions.



Strong record



World-Class



Stability

A composite image featuring the flags of Singapore and China. The Singapore flag is on the left, showing its red, white, and blue stripes with five white stars. The Chinese flag is on the right, showing its red background with a large yellow star and four smaller yellow stars. Some green leaves are visible in the center where the flags meet.

1

Singapore, your trusted gateway for international expansion

SGX market is Asia's most international multi-asset exchange, with about 40% of listed companies and over 80% of listed bonds originating outside Singapore.

Singapore's listing ecosystem continues to evolve with policy support and incentives, with recent reforms including:

- ★ 20% tax rebate for primary listings
- ★ \$5 billion Equity Market Development Programme, channeling significant capital into local equities market.
- ★ Expanded \$50 million Grant for Equity Market Singapore (GEMS programme) that enhances independent research coverage.

How Chinese Companies Benefit

From a Singapore Listing

A dark, atmospheric photograph of the Singapore skyline at dusk or night. The Marina Bay Sands hotel's distinctive three-tower structure is visible in the foreground, along with other skyscrapers and the city's waterfront.

2

Our Specialised R&D Capabilities Supporting Advanced Manufacturing Companies

More on the next page →



Applied R&D institute that co-develops advanced manufacturing solutions with industry, helping companies adopt Industry 4.0 technologies, improve productivity, and upskill talent.



Helps manufacturers experiment with and validate new manufacturing and remanufacturing technologies in a low-risk environment, enabling companies to test and scale smart manufacturing solutions with lower risk, shorter innovation cycles and reduce development costs.



Jurong Innovation District (JID)

An integrated advanced manufacturing hub that provides an ecosystem where manufacturers, researchers, and technology partners co-locate, allowing companies to have access to shared facilities and collaborate more easily, with aims to scale advanced manufacturing operations faster to international markets.



Scan the QR code to find out more!

Why ICapital

ICH Capital is your trusted partner for SGX listing and IPO advisory. We leverage our deep industry and regulatory expertise to produce proven success stories especially in the advanced manufacturing and technology sectors

Our tailored advisory services go beyond standard IPO support. We guide you and your company through every stage of an SGX listing, while offering specialized solutions that address the unique challenges of any sector.



Our Proven Track Record Inspires Confidence



- 100+ total deals closed worth over S\$2 billion
- Raised over S\$2 billion in capital for advanced manufacturing, across 14 ventures.
- Backed by 25 years of experience
- Expertise spans continents, with successful IPOs across SGX, NYSE, Nasdaq, TWSE, HKSE and SZSE
- Lodged with the MAS as an Exempt Corporate Finance Advisor.

Why we have been the first choice for clients



We Go Above and Beyond:

We don't just prepare you for listing. We design a strategy and roadmap that align with your industrial growth story and investor expectations. This means helping you define your:



Market positioning:
showcasing your leadership, sustainability, and efficiency.



Analyst and investor messaging:
communicating stability, and sustainable growth.



Key value drivers:
asset utilisation, cost efficiency, and long-term contracts.



Investment story:
that emphasizes production capabilities, supply chain resilience, and global competitiveness.

And because growth doesn't stop at listing, we extend support through M&A advisory and private capital raising—helping you secure strategic capital to scale, innovate, and expand pre- and post-IPO.

IPO Advisory, Done Differently:

At I Capital, we provide comprehensive guidance through every stage of your listing—from early-stage evaluation to ringing the bell. Our IPO advisory is hands-on, strategic, designed to navigate market complexity, regulation, and growth. Here's how we support you:

- **IPO Readiness & SGX Compliance:** We help assess and prepare your governance, disclosures, and controls to meet SGX listing standards with confidence
- **Stakeholder Coordination:** We coordinate the full IPO ecosystem—working closely with auditors, legal advisors, sponsors, and underwriters to streamline IPO execution
- **Governance & Restructuring:** We guide your board composition, audit readiness, and corporate restructuring to shape a governance profile that inspires investor confidence
- **Equity Story & Market Positioning:** We shape your investor narrative to highlight your growth potential, address market concerns, and position your company for long-term success.

They've achieved success with us.
Now it's your turn.

Yangzijiang Shipbuilding Holdings (SGX: BS6) **From River Shipbuilder to Global Maritime Leader** IPO Advisory | Maritime & Shipbuilding

Before its public listing, Yangzijiang Shipbuilding was a growing but capital-constrained river vessel builder. To scale its production capacity and expand into higher-value commercial vessels, the group sought access to long-term capital and international investors.

In April 2007, we led the successful SGX listing of Yangzijiang Shipbuilding through its initial public offering (IPO). The IPO was priced at S\$0.95 per share, raising approximately S\$1.09 billion, placing it among SGX's largest IPOs of the era.

Since its listing, Yangzijiang Shipbuilding has transformed into one of the leading shipbuilders in the PRC. As of January 2026, its share price had appreciated to S\$3.65, with annual turnover exceeding S\$30 billion and secured contracts for 22 vessels valued at approximately US\$920 million.

ICAPITAL

www.ich-icapital.com

